



112022014003295

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. CS200711792

Company Name GT CAPITAL HOLDINGS, INC.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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COVER SHEET

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G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

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T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Joselito V. Banaag
Contact Person

8 3 6 - 4 5 - 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
Form Type

Second Monday of May
Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

71
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **December 2, 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. **GT Capital Holdings, Inc.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City**
Postal Code: **1227**
Address of principal office:
8. **(632) 836-4500**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | <u>Title of Each Class</u> | <u>Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding</u> |
|----------------------------|--|
| Common Shares | 174,300,000 |

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see the attached Clarification of GT Capital Holdings, Inc. regarding the BusinessWorld Online news article entitled "GT Capital, Ayala ready SM challenge" posted on December 2, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer



Joselito V. Banag

Vice President and Head,
Legal and Compliance Division

Date: **December 2, 2014**



GT CAPITAL
HOLDINGS, INCORPORATED

December 2, 2014

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Subject: Clarification of BusinessWorld Online News Article

Gentlemen:

Regarding the news article that was posted in BusinessWorld Online on December 2, 2014 entitled "GT Capital, Ayala ready SM challenge", which reported in part that:

"PARAÑAQUE CITY'S call for expressions of interest (Eol) to reclaim and develop a 300-hectare area in Manila Bay for P50.19 billion has attracted two companies -- GT Capital Holdings, Inc. and Ayala Land, Inc. -- that now hope to challenge the original proposal of SM Prime Holdings, Inc.

The city's Public-Private Partnership Selection Committee (PPP-SC) will decide today whether Ayala Land's and GT Capital's submissions comply with guidelines. Interested parties had up to 5 p.m. yesterday to submit Eols complete with various requirements. Absence of Eols would have resulted in the project being awarded to SM Prime.

'As of 5:01 p.m., aside from the original proponent, there were two challengers that submitted an Eol and/or communications: GT Capital Holdings, Inc. and Ayala Land, Inc.,' Parañaque City Administrator Fernando C. Soriano said in an interview yesterday at the Parañaque City Hall.

....

He said GT Capital submitted its Eol on Nov. 27, while Ayala Land sent a letter on Nov. 28.

...."



GT CAPITAL
HOLDINGS, INCORPORATED

GT Capital Holdings, Inc. confirms that it submitted its expression of interest to Parañaque City last November 27, 2014 in relation to the aforementioned reclamation project.

Very truly yours,

JOSELITO V. BANAAG
Vice President and Head
Legal and Compliance Division

cc:

Ms. Vina Vanessa S. Salonga
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.